



**The California Society of the  
Sons of the American Revolution**  
**OFFICER'S REPORT**  
**Jim Klingler**  
**President and**  
**Executive Vice President**  
**148<sup>th</sup> Annual Meeting**  
**April 14-15, 2023**

My thanks to the members of the California Society for your support in my election at the April 23, 2022 Annual Meeting to the position of Executive Vice President. Also, I appreciate your support since I assumed the office of President on October 1, 2022 after the resignation of Past President, Craig Anderson.

My activities on behalf of CASSAR for the past 12 months are listed below:

California Society SAR:

- Participated in the CASSAR Annual Meeting on April 22-23, 2022.
- Completed the filing of the CASSAR 2021 federal and state tax returns by the due date of May 15, 2022.
- Edited and distributed 6 monthly issues of the California Compatriot newsletter for May through October, 2022.
- Served as Chairman of the 2023 Budget Committee and presented it for approval at the CASSAR Board of Managers Meeting.
- Served as Chairman of the Audit Committee and presented the results at the CASSAR Board of Managers Meeting.
- Served as Chairman of the Business meeting at the CASSAR Board of Managers Meeting at the Double Tree Hilton Hotel in Rohnert Park, CA from November 3-5, 2022.
- Completed the review and selection of the hotel and meeting preparations for the CASSAR Annual Meeting on April 13-15, 2023.
- Presented remarks at the Annual State Conference of the California State Society of the Children of the American Revolution on February 18, 2023 at Riley's Farm in Yucaipa, CA.
- Presented remarks at the Annual State Conference of the California State Society of the Daughters of the American Revolution March 16, 2023 at the Irvine Marriott Hotel in Irvine, CA.

California Society SAR Chapters:

- Participated in a joint SAR Color Guard event at the Field of Honor on May 27, 2022 at Castaways Park in Newport Beach, CA.
- Participated in the joint SAR Color Guard parade in Garden Grove on May 28, 2022.
- Participated in the joint SAR Color Guard event for Memorial Day at the Orange County Cemetery in Santa Ana on May 30, 2022.

- Participated in the joint SAR Color Guard event for the Huntington Beach Independence Day parade in Huntington Beach on July 4, 2022. The SAR Color Guard and America 250 was mentioned in the live coverage on ABC television.
- Participated in the joint SAR Color Guard event for the Let Freedom Ring Independence Day celebration at the City Hall in Cerritos on July 4, 2022.
- Participated in the joint SAR Color Guard event for Wreaths Across America at the Orange County Cemetery in Santa Ana on December 17, 2022.
- Attended the SAR annual picnic hosted by the Orange County Chapter for all SAR members on August 13, 2022, and attended monthly Orange County Chapter in-person meetings on June 11, September 10, and October 8, 2022, and January 14 (including swearing in chapter officers), February 11, and March 11, 2023.
- Attended the SAR Sons of Liberty Chapter meeting on April 9, 2022, including swearing in chapter officers, and on March 18, 2023, including presenting an award.
- Attended the SAR San Diego Chapter meeting on August 20, 2022.
- Attended the SAR South Coast Chapter meeting on October 18, 2022.
- Attended the SAR Coachella Valley Chapter meeting on November 18, 2022, including inducting new members and presenting an award.
- Attended the SAR Harbor Chapter meeting on January 12, 2023, including swearing in chapter officers.
- Attended the SAR Redlands Chapter meeting on January 21, 2023, and gave remarks on the goals for the CASSAR and NSSAR.
- Attended the SAR General George Patton Chapter meeting on February 10, 2023, and gave remarks on the goals for the CASSAR and NSSAR.
- Attended the SAR San Diego Chapter dinner on February 25, 2023 to celebrate the birthday of President George Washington at the Green Dragon Tavern in Carlsbad, CA.

National Society SAR:

- Attended the 132nd SAR Congress in Savannah, GA from July 8-15, 2022, where I was appointed to the Executive Committee by President General Bruce Pickette.
- Attended the SAR Fall Leadership Meeting in Louisville, KY from September 29-October 1, 2022. I served as Co-Chair of the Finance, Budget, and Investment Committee meeting on September 30, 2022, and attended the EXCOM meetings on September 29 and October 1, and the Trustees meeting on October 1, 2022. I also attended the Investment Committee meeting with Fifth Third Bank, the Museum Board meeting and the Strategic Planning Committee meeting.
- Attended the SAR Spring Leadership Meeting in Louisville, KY from March 2-4, 2023. I served as Co-Chair of the Finance, Budget, and Investment Committee meeting on March 3, 2023, and attended the EXCOM meetings on March 2 and 4, and the Trustees meeting on March 4, 2022. I also attended the Investment Committee meeting with Fifth Third Bank, the Museum Board meeting and the Strategic Planning Committee meeting.

- As Chairman of the SAR Finance committee, I conducted a virtual Zoom meeting with the Finance committee on July 1, 2022 to review the Form 990's for SAR and the SAR Foundation.
- As Vice Chairman of the SAR Investment Committee, I participated in virtual meetings of the committee with Fifth Third Bank on August 16, and August 23, 2022 to discuss the investment allocation strategy for the SAR and SAR Foundation funds. Also, I participated in virtual meetings of the committee on January 19, and February 1, 2023 to discuss the investment fund performance and the proposed investment allocation which was presented at the Spring Leadership Meeting.
- As Chairman of the SAR HQ Construction Financing Task Force, I held virtual meetings on October 12, 2022 and January 6, 2023 to discuss the alternatives, and made a presentation of our proposal to EXCOM on February 22, 2023.
- Participated as a member of the SAR Executive Director Task Force in weekly virtual meetings in June, July and August, 2022 to interview applicants and recommend a candidate for the SAR Executive Director position.
- Participated as a member of the SAR National Dues Task Force in virtual meetings on November 8, 2022 and January 24, 2023 to discuss possible dues increases.
- Participated as a member of the SAR Museum Board in virtual meetings on August 2, 24, October 4, November 9, and December 12, 2021, and January 31, 2023, and the in-person meetings on September 29, 2022, and March 2, 2023.
- Participated as a member of the SAR Strategic Planning Committee in a virtual meeting on June 6, 2022 and the in-person meetings on September 30, 2022 and March 3, 2023.

Respectfully Submitted,

*Jim Klingler*

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